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PERS Tier One/Tier Two Alternate Payee(AP) Divorce Award of Payment Reduction or Deduction Method (Non-Retired)

Section A: Member and AP information (Type or print clearly in dark ink.)

Member name	PERS number (optional)
AP name	<input type="checkbox"/> Reduction (AP pays taxes) <input type="checkbox"/> Deduction (member pays taxes)

Section B: AP award—reduction or deduction from member’s benefit

1. Date of annulment, separation, divorce, or property settlement is _____. If no date is provided, PERS will use the date the judge signed the court order. (mm/dd/yyyy)
2. Award to AP from member’s gross monthly or lump sum benefit. (Choose one.)
 - Percentage in up to two decimal points _____ **or**
 - Monthly dollar amount \$ _____ **or**
 - Married time ratio. Numerator is the specified period or married creditable service time: _____ years and _____ months.
 Denominator will be the member’s total creditable service at time of payment. This ratio will then be multiplied by _____ percent to obtain the award amount.
3. Limitations, if any. (Choose one.)
 - The award is in effect for a specific time and will end _____ **or**
(mm/dd/yyyy)
 - The award is not to exceed \$ _____.
4. The award applies to Service retirement Disability retirement Withdrawal
 Is the member restricted from withdrawing? Yes No
5. Is the member required to elect a specific option? Yes _____ No
(option)

If the reduction box has been checked in Section A, is the AP eligible to apply for a separate benefit option on or after the member’s earliest retirement eligibility? Yes No If yes and the AP completes and submits an Alternate Payee Election Request and/or Option Release form, the member is released from any option restriction.

6. Is the member required to designate the AP as beneficiary **before** retirement? Yes No
 If yes, per the ratio or percentage indicated in B2 above or for _____ percent.
7. Is the member required to designate the AP as beneficiary **upon** retirement? Yes No
 If yes, per the ratio or percentage indicated in B2 above or for _____ percent.

Section C: Death of member or AP

1. If the retired member dies before the AP and the AP is not the member's beneficiary: (Choose one.)

The award is payable to the AP from benefits payable to the member's beneficiary.

or

The AP award ends upon the member's death. The member's beneficiary will receive 100 percent of PERS benefits.

2. If the non-retired AP dies before the member starts receiving a pension benefit, what happens to the AP award?:

The AP benefit is to be paid according to the AP's most recent Designation of Beneficiary form, or estate if no designation is on file, at the time benefits are paid to or on behalf of the member.

or

The AP benefit is not to be paid when the member retires. The member will receive 100 percent of PERS benefits.

3. If the reduction/deduction AP dies after the member retires, what happens to the AP award?:

The AP benefit is to be paid according to the AP's most recent Designation of Beneficiary form.

or

The AP benefit is not to be paid. The member will receive 100 percent of PERS benefits.

Additional Information

Members and APs must track awards that have an end date or dollar limitation. They must notify PERS 60 days before the award end date or dollar limitation.

If the member elected a survivorship option, all benefits end upon the death of the member and the member's primary beneficiary.

Cost-of-living adjustments or any other retirement allowance increases provided to the member shall increase the amount paid to the AP of the member in the same proportion, except that an AP is not entitled until these benefits are first paid on behalf of the member.